

«Almalyk Mining and Metallurgical Complex» JSC

NAME OF ISSUER							
1.	Full: «Almalyk Mining and Metallurgical Complex» Joint Stock Company						
	Abbreviated: «Almalyk» JSC						
	Name of stock ticker: AGMK						
CONTACT DETAILS							
2.	Location: Tashkent region, Almalyk city, A.Temur str 53.						
	Post address: Tashkent region, Almalyk city, A.Temur str 53.						
	Email address: info@agmk.uz						
	Official website: www.agmk.uz						
INFORMATION ABOUT ESSENTIAL FACT							
	Essential fact number: 06						
	Name of essential fact: Decisions of the issuer adopted by the supreme management authority						
	Type of general meeting: Extraordinary General Meeting of Shareholders						
	Date of general meeting: 02.02.2022y.						
	Date of the minutes of the general meeting: 02.02.2022y.						
	Place of the general meeting: Tashkent, Amir Temur Avenue, 6						
	Quorum of general Meeting: 100%						
No	Items put to the vote	Voting result					
		Agree		Disagree		Neutral	
		%	Quantity (Pcs.)	%	Quantity (Pcs.)	%	Quantity (Pcs.)
1.	Adoption of a decision to increase the charter capital of «Almalyk MMC» JSC.	100	374 628 766	0	0	0	0
2.	Approval of the draft resolution on additional issue of shares of «Almalyk MMC» JSC.	100	374 628 766	0	0	0	0
3.	Full statement of the decisions adopted by the meeting:						
1.	<p>1.1. Part of the funds amounting to 1 972 465 662 500.00 UZS directed to the development of the company at the end of 2020, together with the dividend tax totaling UZS 1 648 785 033 497,78 will be used to increase the share capital, of which:</p> <ul style="list-style-type: none"> - 1 483 906 530 148.00 UZS - to the charter capital of the Company; - 82 482 537 035.78 UZS (of which for non-residents 86 570 721.78 UZS and residents 82 395 966 314 UZS) for dividend tax in income, that is, the payment source of the Company's shareholders. ва. - 82 395 966 314.00 UZS to allocate to the payment of the amount of the difference, which remains in accordance with the residents' share of capitalization. <p>1.2. To note that income in the form of dividends on shares is paid in the amount of the difference in funds, which remains commensurate with the residents' shares in capitalization, taking into account the difference in taxation of resident (5%) and non-resident shareholders (10%) and the equality of rights of all shareholders while respecting the proportional distribution of retained earnings.</p> <p>1.3. Based on paragraph 2 of this resolution to establish the payment of 217.44 UZS, a total of 82 395 966 314.00 UZS UZSs per share of the resident shareholder, of which:</p> <ul style="list-style-type: none"> - to the holders of 4 300 052 shares of beneficial stock - payment in the amount of 						

	<p>935 022 418.22 UZS; - holders of 374 628 766 common shares (state share) – 81 460 943 895.78 UZS to be paid out, to be kept in the company as a state asset and to be further taken into account when increasing the authorized fund of the company.</p> <p>To determine that the amount of 323 680 629 002.22 UZS amount remaining as a result of capitalisation as retained earnings from 2020 shall be accounted for as retained earnings of the company and may be used to further increase the share capital of the company.</p> <p>1.4. To increase the authorised capital of the company from 1 483 906 530 148.00 UZS amounts to 2 967 813 060 296.00 UZS amounts by additional issue and placement of ordinary and preference shares in the ratio (ratio) 1:1.</p> <p>1.5. To increase the charter capital of the company to issue 374 628 766 ordinary shares and 499 116 additional preference shares at par value of 3 914.00 UZS, total value 1 483 906 530 148.00 UZS.</p> <p>1.6. Provide for the issue and placement of additional shares of the company on the following conditions:</p> <p>Method of placement of shares of this issue - shares of this issue are placed by closed subscription between the shareholders of the company indicated in the register of shareholders formed as of January 24, 2022, in a ratio of 1:1 in proportion to the number and type of shares owned by them.</p> <p>Term of placement of shares of this issue - placement of shares of this issue is carried out no later than 30 days from the date of state registration of the decision on additional issue of shares.</p> <p>Date of the beginning of placement of shares - the date of state registration of the decision on the issue of shares.</p> <p>Date of completion of placement of shares - the date of placement of the last share of this issue, but not more than 30 days from the date of state registration.</p> <p>The procedure for the placement of shares of this issue - the placement of shares of this issue is carried out without the conclusion of purchase and sale of shares in the unorganized (not coherently) over-the-counter securities market.</p> <p>The price of placement of shares of this issue - the shares of this issue are placed at par value, i.e. 3,914.00 (three thousand nine hundred and fourteen) UZS.</p> <p>Terms and procedure for payment for the shares - payment for the shares of this issue is made as of January 1, 2022 from the issuer's retained earnings by making appropriate transfers in the accounting entries.</p> <p>The issue of shares shall be deemed failed if the share of this issue of shares recognized as failed is less than 100 percent of the total issue of shares.</p> <p>Procedure for repayment of funds received by the issuer as payment for shares in the event that this share issue is declared invalid - the funds paid for the shares in the event that this share issue is declared invalid shall be repaid within ten (10) days by making appropriate accounting transfers in accordance with the procedure established by law.</p>
2.	<p>2.1. Approve the company's decision to issue additional shares (attached).</p> <p>2.2. Charge the chairman of the company's board A. Khursanov to submit in the prescribed manner to the Ministry of Finance of the Republic of Uzbekistan a package of documents for state registration of the company's decision on the additional issue of shares.</p>
Text of the amendments and additions to the statutes	Not considered

Head of Executive Body

Khursanov.A.

Chief Accountant:

Ten N

Authorized person posting information on the website

Abdunabiyev Kh